

# Nomination of Co-Habiting Partner for Survivors Pension



## Your details

Title:

Surname:

First name(s):

Address:

Postcode:

National Insurance No.:

Date of birth:

Employer:

## Details of your nominated partner

I have read the notes overleaf and I nominate my partner named below to receive a nominated partner's pension under the Local Government Pension Scheme (LGPS) regulations:

Title:

Surname:

First name(s):

Address:

Postcode:

National Insurance No.:

Date of birth:

**We confirm that for a continuous period of at least 2 years prior to the date of this declaration all of the following have applied:**

- We have been free to marry each other or enter into a civil partnership with each other
- We have lived together as if we were husband and wife or registered civil partners
- Neither of us have been living with someone else as if we were husband and wife or civil partners
- Our financial affairs have been interdependent (or the nominated partner has been financially dependent upon the Scheme member)

### Data Protection and General Data Protection Regulations (GDPR):

To protect personal information held about you, Cornwall Pension Fund is registered under the Data Protection Act 2018. The Fund may, if it chooses, pass certain details on to a third party, if the third party is carrying out an administrative function of the Fund.

The Fund is under a duty to protect the public funds it administers and may use information for the prevention and detection of fraud. It may also share this information with other bodies administering public funds solely for those purposes.

A General Data Protection Regulations (GDPR) Full Privacy Notice is available on our website.

Scheme member's signature:

Date:

Nominated partner's signature:

Date:

**If you are married or are in a registered civil partnership do not complete a survivor's pension nomination form for your husband, wife or registered civil partner – they are automatically covered for a survivor benefit in the event of your death.**

- Benefits payable on the death of a member of the Local Government Pension Scheme (LGPS) include pensions for children, for a surviving spouse or registered civil partner and, provided the scheme member paid into the LGPS on or after 1 April 2008, for a nominated cohabiting partner.
- You can nominate a cohabiting partner, of either opposite or same sex, with whom you have not entered into marriage or formed a civil partnership provided that the following conditions have been met:
- The conditions are that for a **continuous period of at least two years** on the date the joint declaration is signed:
  - both you and your nominated co-habiting partner are, and have been, able to marry each other or form a civil partnership with each other, and
  - you and your nominated co-habiting partner have been living together as if you were husband and wife, or civil partners, and
  - neither you or your nominated co-habiting partner have been living with someone else as if you/they were husband and wife or civil partners, and
  - either your nominated co-habiting partner is financially dependent on you or you are financially interdependent on each other
- On your death, partners benefits would be paid to your nominated co-habiting partner if:
  - your nominated cohabiting partner satisfies us that the above conditions had been met for a continuous period of at least 2 years immediately prior to your death
  - You and your nominated co-habiting partner should be aware that on your death we may have to verify that the conditions for nomination have been satisfied. We may do this by, for example, asking for confirmation that you lived in a shared household with shared household spending, or your partner may be asked to demonstrate that you had a bank account or mortgage in joint names. There would be a right of appeal if we decide not to pay a pension and your partner believes that he/she has entitlement.

### Useful Definitions

- A civil partnership is a relationship between two people of the same sex ('civil partners') which is formed when they legally register as civil partners of each other
- Your partner is financially dependent on you if you have the highest income. Financially interdependent means that you rely on your joint finances to support your standard of living. It doesn't mean that you need to be contributing equally. For example, if your partner's income is a lot more than yours, he or she may pay the mortgage and most of the bills, and you may pay for the weekly shopping.
- A nomination ceases to have effect if-
  - either you or your nominated partner gives us written notice to cancel the nomination, or
  - you make a subsequent nomination under this regulation, or
  - either you or your nominated partner marries, forms a civil partnership or lives with a third person as if they were husband and wife or as if they were civil partners, or
  - your nominated partner dies before you.

**Remember to let us know of a change in your circumstances which could affect the nomination, or if you wish to cancel it.**

The completed form should be returned to:

**Cornwall Pension Fund, 4<sup>th</sup> Floor South Wing, County Hall Truro TR1 3AY**